



Securing Tomorrow's
Unique OIL & GAS Acquisition
Opportunities. TODAY!

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G2.ENERGY



CSE: GTOO
FWB: UD9

February 2024

Management Team:

- Chairman, CEO:** Slawek Smulewicz
- CFO:** Gabriel Queiroz
- VP Business Development –** Randy Smith
- VP Operations:** Sean Marshall
- VP Corp. Development.** John Costigan
- Engineering:** Scott Marshall

Industry: Oil and Gas

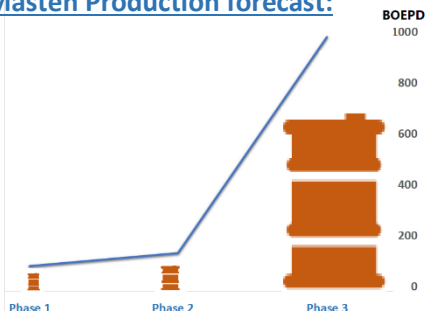
Capitalization:

Issued & Outstanding: 43.35M
Warrants/Options: 36.16 M

Asset Location Map



Masten Production forecast:

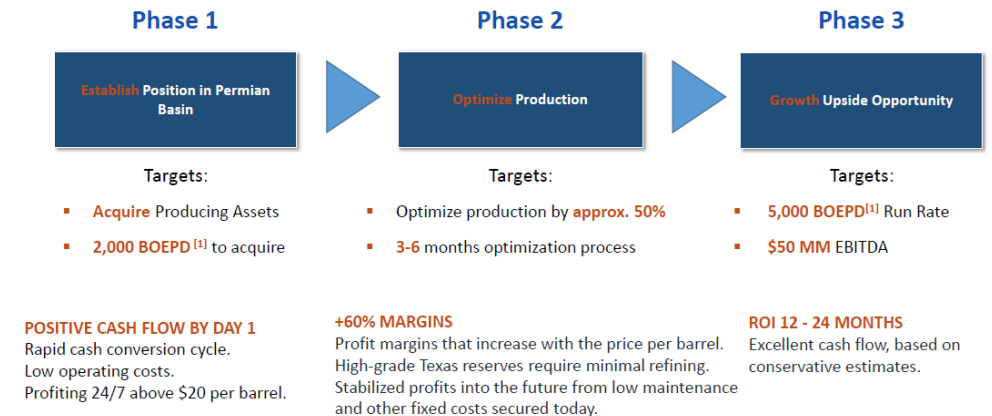


G2 Energy Corp. (CSE:GTOO, FWB:UD9) (“G2”) is a junior oil and gas producer listed on the CSE exchange. Its primary focus is to acquire and develop additional overlooked, **low-risk, high-return** opportunities in the oil and gas sector. G2’s strategy is to obtain a portfolio of risk-managed production and development opportunities onshore, in the U.S.A.

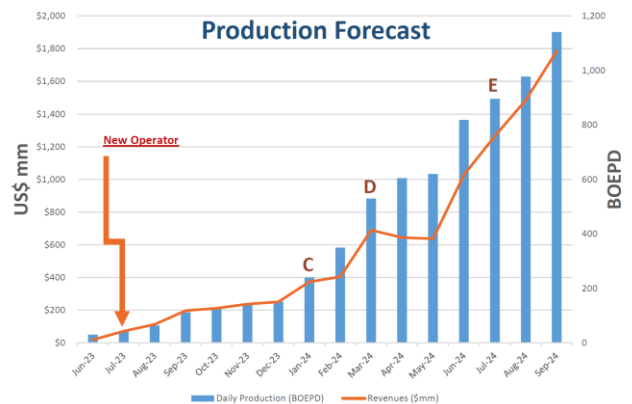
In May 2022, G2 acquired the **Masten Unit in the Permian Basin, Texas**. The Masten Unit is the Company’s first producing asset. G2 is targeting top-tier projects with operating netbacks and infrastructure facilities which will fast-track overall oil and gas production growth.

Strategy & Targets

Solid, Long-life (10+ y), Low-Decline (3-5% pa) Assets in a Key Production Region within the billion-barrel Levelland field



The Masten Unit – 1st acquisition in the billion-barrel Permian Basin and a representation of our business model as a whole



Assumptions:

- A. Masten workover program
- B. Masten Idle well program (Return to Production)
- C. Bridwell acquisition and workover program
- D. 16 Vertical Well Program – \$500mm/well
- E. 4 Masten Horizontals Program - \$2.5M/well

WTI @\$85, Gas @\$2.65

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