



CSE:GTOO  
FSE:B4O  
OTC PINK:GTGD

January 2025

**Management Team:**

**Chairman, CEO:** Slawek Smulewicz  
**CFO:** Andrew Male  
**Engineering:** Scott Marshall

**Industry:** Oil and Gas

**Capitalization:**

**Issued & Outstanding:** 3,914,310  
**Reserved for Issuance:** 43,500

**Asset Location Map**

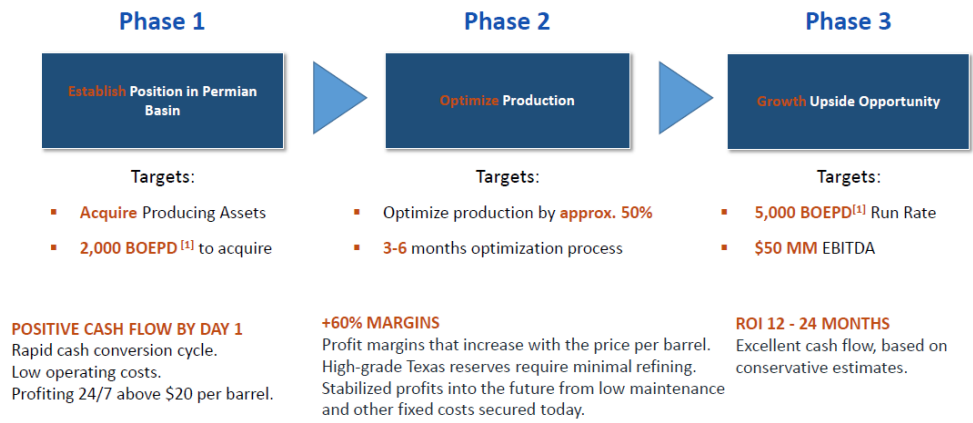


**G2 Energy Corp. (CSE:GTOO, FSE:B4O, OTC PINK:GTGD) ("G2")** is a junior oil and gas producer listed on the CSE exchange. Its primary focus is to acquire and develop additional overlooked, **low-risk, high-return** opportunities in the oil and gas sector. G2's strategy is to obtain a portfolio of risk-managed production and development opportunities onshore, in the U.S.A.

In May 2022, G2 acquired the **Masten Unit in the Permian Basin, Texas**. The Masten Unit is the Company's first producing asset. G2 is targeting top-tier projects with operating netbacks and infrastructure facilities which will fast-track overall oil and gas production growth.

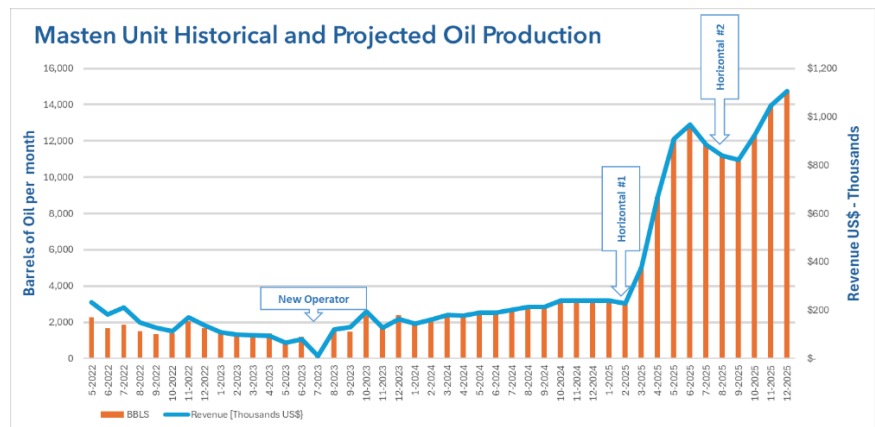
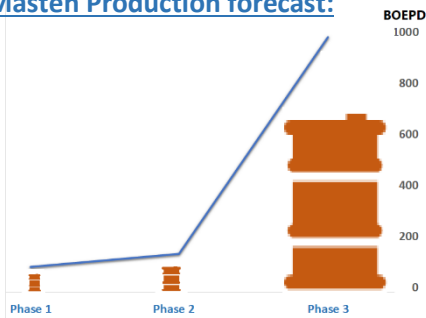
**Strategy & Targets**

Solid, Long-life (10+ y), Low-Decline (3-5% pa) Assets in a Key Production Region within the billion-barrel Levelland field



**The Masten Unit – 1<sup>st</sup> acquisition in the billion-barrel Permian Basin and a representation of our business model as a whole**

**Masten Production forecast:**



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